

A person's hands are shown typing on a silver laptop. The laptop is open on a wooden desk covered with a white and black checkered cloth. To the left of the laptop is a light blue cup of coffee on a matching saucer. In the background, there are several green plants in various pots, creating a lush, indoor garden atmosphere. The overall scene is bright and inviting, suggesting a comfortable and productive work environment.

LEARN Oracle Financial Consolidation and Close Cloud (FCCS) IN 5 DAYS

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This five-day course offers comprehensive training in designing and building efficient Oracle Financial Consolidation and Close Cloud (FCCS) applications, covering admin, performance optimization, metadata management, consolidation, data integration, and automation using EPM Automate.

Course Information:

Course title:	Financial Consolidation and Close Cloud (FCCS): Administrator
Duration:	5 days
Audience:	System administrators, developers and implementation consultants
Pre-requisites:	None
Delivery method:	Group Live and Group Internet-Based
Advanced preparation:	None
Recommended CPE credits:	35 credits - computer software and applications
Programme level:	Intermediate

Learning Objectives:

Upon completing this course, participants will achieve the following learning objectives:

- Gain a deep understanding of metadata configuration and its impact on data consolidation.
- Explore the practical application of Data Management for efficient data import and export.
- Master the configuration and utilization of Intercompany features.
- Evaluate the organization of user tasks within time-based schedules.
- Apply Supplemental Data strategies to incorporate external data seamlessly into schedules.
- Distinguish between various calculation methods effectively.

The topics to be covered during the five-day course

Introduction to FCCS

- Key Components
- EPM Cloud Consolidation Landscape
- The Close Process
- Navigating the FCCS Interface
- Point of View and Selecting Members

Application Creation and Configuration

- Application Configuration Options
- Creating a new FCCS Application
- Applications from Migration Snapshots
- Enabling New Features

Introducing FCCS

Dimensions

- Dimensionality and Data Storage
- Extensible Dimensions
- FCCS vs HFM Dimensionality
- Scenario, Year, Period and View
- Account and Movement
- Multi GAAP and Data Source
- Intercompany and Entity
- Currency and Consolidation

Member Properties

- Data Storage and Aggregation Options
- Aliases and User Defined Attributes
- Enabled for Approvals
- Dimension Member Properties

Managing Metadata

- Monitoring Jobs
- Metadata Administration in FCCS
- Metadata Administration in Smart View

Interface and Navigation Flows

- Creating Custom Navigation Flows
- Dashboards and Infolets

Data Management (FDMEE)

- Concepts
- Import, Validate and Export
- Data Management Setup

Designing Data Forms

- Design Considerations
- Smart Lists and Variables
- Data Form Validation
- Creating Formulas

Data Entry Techniques

- Basic Data Entry
- Quick Data Entry Commands
- Keyboard Shortcuts
- Comments and Attachments
- Adjusting Values and Grid Spread
- Supporting Detail
- Formatting Data and Data Form Controls

Intercompany and Journals

- Intercompany Metadata
- Matching Intercompany
- Creating Journals

Security and Managing Users

- The FCCS Security Model
- Creating Users
- Assigning Roles
- Managing Groups
- Valid Intersections

Approvals

- Manage Approvals
- Approval Unit Hierarchies
- Locking Data

Smart View

- Connection Types and Ribbons
- Ad Hoc Analysis and Cascade
- Data Forms and Smart Forms
- Smart View Functions

Financial Reporting

- Running and Creating Reports

Closing with Task Manager

- Templates
- Tasks
- Schedules

Supplemental Data

- Understanding Supplemental Data
- Data Sets
- Creating Forms

Application Maintenance

- Application Migration
- Scheduling Jobs
- Cloud Environment Updates

Exchange Rates and Translation

- Managing Exchange Rates
- Loading Exchange Rates

Understanding Calculation

- Calculation Types
- Cross Dimensional Operators
- Pre-Seeded Calculation

Member Formulas

- Creating Member Formulas
- Dynamically Calculated Members
- Two-Pass Calculation

Introducing Business Rules

- Block-Storage Concepts
- Structure of Business Rules
- Calculating a Member or Subset
- Relationship Functions
- Controlling Scope
- Pre-Built Calculations and Translations
- Using FIX in FCCS Calculations
- Business Rule Efficiency

EPM Automate

- Installation and Connection
- Maintain Security
- Create and Download Snapshots

Introducing the REST APIs

- REST URLs and Methods
- Install a REST Client
- GET and POST requests
- Retrieving details and executing jobs